



Asset Preservation to offer free CE webinars in December for attorneys, CPAs and RE professionals

November 30, 2020 - Front Section



Pamela Michaels, Esq.

New York, NY Asset Preservation, Inc. will be offering a series of free webinars that qualify for CE credits in December. Pamela Michaels, Esq., senior VP of Asset Preservation, Inc. will lead the presentations, which are open to the public. Topics this month include delaware statutory trust, how to buy before you sell, 1031 exchange principles, and more. The CE webinars are geared for attorneys, CPAs and all real estate professionals.

Topic: Delaware Statutory Trusts:1031 Replacement Property Strategies

Date: December 2, 2020

Time: 12 PM- 1 PM EST

Co-presenter: Eric Bicknese, financial advisor, Nationwide Planning Associates, Inc. **

Cost: Free

1 NY CLE Available*

Delaware Statutory Trusts detailed and explained. Discussion will include what is a DST, pros and cons of DST investments, identification strategies during COVID-19 with DSTs, how to identify a DST, meeting the exchange equation with DSTs, the role of the sponsor, the application of securities laws and the function of the PPMDSTs including what is a DST, pros and cons of DST investments, identification strategies during COVID-19 with DSTs, how to identify a DST, meeting the exchange equation with DSTs, the role of the sponsor, the application of securities laws and the function of the PPM.

To register or for more info [CLICK HERE](#)

Topic: How to Buy First in a §1031 Exchange: All About Parking Arrangements

Date: December 9, 2020

Time: 12 PM- 1 PM EST

Presented By: Michaels

Cost: Free

1 NY CLE Available*

Learn how to take advantage of new opportunities in the investment market to purchase replacement property in a §1031 exchange via a reverse exchange. Safe Harbor parking arrangements explained. Reverse exchange options, structures, steps and pitfalls summarized. The specifics of the exchange equation in a reverse exchange. Parking arrangement documentation reviewed. The benefits and requirements of improvement exchanges described. How to obtain 360 days to exchange and other reverse exchange strategies explained. Open to the Public.

To register or for more info [CLICK HERE](#)

Topic: 1031 Exchange Principles (plus 1031 Year End Summary)

Date: December 16, 2020

Time: 12 PM- 1 PM EST

Presented by Michaels

Cost: Free

1 NY CLE CPE and 1 NJ CPE and CLE Available*

1031 Year End Summary. Learn the basic requirements of every §1031 exchange. Understand the essential requirements to qualifying and performing a successful exchange and the role of your Qualified Intermediary. Become familiar with the three safe harbor structures for exchanges: delayed, reverse and improvement exchanges. Topics covered will include what is qualifying real property, the identification rules and pitfalls, requirements for full deferral, taxownership of §1031 properties and how to apply §1031 and §121 together. Recent developments will be highlighted. Open to the Public

To register or for more info [CLICK HERE](#)

* There is no charge for these webinars. All are open to the public.

If NY CLE is noted as available, these programs are transitional and appropriate for both NY newly

admitted and experienced attorneys for a maximum of 1 or 2 CLE hours as noted. Stewart Title Insurance Company has been certified by the New York State Continuing Legal Education Board as an Accredited Provider of continuing legal education in the State of New York.

If Ethics Credit is noted as available, the program has been approved in accordance with the requirements of the New York State Continuing Legal Education Board for a maximum of 1 ETHICS credit hour.

If NJ CLE is noted as available, the webinar has been approved by the Board on Continuing Legal Education of the Supreme Court of New Jersey for 1-2 hours of total NJ CLE credit as noted. Of these, 0 qualify as hours of credit for ethics/professionalism, and 0 qualify as hours of credit toward certification in civil trial law, criminal trial law, workers compensation law and/or matrimonial law.

Regulations and Guidelines of the NY and NJ CLE, CPE and CE Boards provide that Credit shall be awarded only for attendance at an entire course or program, or for attendance at an entire session of a course or program. No credit shall be awarded for attending a portion of a course or a portion of a session. Issuance of certificates will be subject to completion of the program and any required sign in form/evaluation. (Per New York CLE rules-If an attorney has taken this class previously and received CLE credit for it, they are NOT eligible to receive credit again for the class.

****Delaware Statutory Trust Webinar Disclosure:** Eric Bicknese is a registered representative with Nationwide Planning Associates, Inc. Member FINRA, SIPC. Representatives are registered through, and securities are sold through Nationwide Planning Associates, Inc., Member FINRA/SIPC, located at 115 West Century Rd., Suite 360, Paramus, NJ 07652. Investment advisory services are offered through NPA Asset Management, LLC. Insurance sold through licensed NPA Insurance Agency, Inc. agents. Nationwide Planning Associates and its representatives do not provide tax or legal advice. Consult with your tax advisor or attorney regarding specific tax issues. This advertisement is for information only. It is not to be construed as an offer to sell or a solicitation of an offer to buy any security or undertake any investment strategy. Specific recommendations can only be made by request and with the review of the client's investment portfolio. You are encouraged to consult your tax advisor to determine how an investment program will affect your individual tax circumstances.

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